



Catalus Growth Partners

Catalus Growth Partners (CGP) is an investment fund focused on investments in technology related businesses with significant expansion potential. CGP typically utilizes no leverage and has an indefinite hold period for its investments. This unique approach makes the fund an ideal partner for operators with a long-term perspective and an attractive exit option for owners seeking to protect their legacy.

CGP seeks US businesses that have an established track record of success and are poised to become industry leaders with the appropriate capital and resource support. It targets fragmented industries that could benefit from the increased use of technology or that have tech at their core.

Catalus Capital is a multi-strategy private equity firm founded in 2011. Catalus is led by an experienced team and has a track record of growing businesses. Catalus Growth Partners is the firm's second fund.

INVESTMENT PROFILE

Key Characteristics:

- \$40mm-\$100mm check size, smaller if in the automotive or energy storage/battery sectors. Largest investment to date of \$160mm.
- Capital structure agnostic
- Technology at its core or opportunity to disrupt using tech
- Multi-year past success and experience
- Prime and defensible market position
- Experienced and passionate team, mostly seeking to remain and grow the business
- Strong free cash flow characteristics
- Corporate focus on integrity

Common Investment Catalysts:

- Strategically beneficial ownership change
- Carve-out
- Owner retirement
- Private equity realization
- Capital requirements for expansion
- Owner liquidity needs
- Management led buyout

“Non-Starters”:

- Non-tech and early stage

Catalus is actively seeking new investment opportunities. Please contact Saif Qazi at Saif@cataluscapital.com with deal submissions.